

**PARDEE CANCER TREATMENT FUND
OF
MIDLAND & GLADWIN COUNTIES**

FINANCIAL DOCUMENT LIST

Date _____

Dear _____

When applying/updating with Pardee of Midland we will need the following documents:

- ☐ Proof of current rent amount / **OR** Current mortgage statement from lender with balance due on mortgage
- ☐ List of ALL properties (land, vacation homes, rentals, etc.)
- ☐ Current Medicaid spend down/ Medicaid eligibility/food stamps letters from DHS
- ☐ Current proof of income for ALL household members (**1 month** of paystubs, pensions, unemployment, etc.)
- ☐ Current year Social Security/Social Security Disability Verification letter
- ☐ 1 month of current & complete official bank statements for all checking and savings accounts with **your name/household member** and **bank name** on EACH page
- ☐ Current complete statements for all CDs, IRAs, 401Ks, stocks, etc. (all pages of statements)
- ☐ Last **complete** Tax Return with all schedules or W-2's if you are not required to file annually
- ☐ Copy of your driver's license and Copy of your health insurance cards (**front and back**)
- ☐ List of deductible/coinsurance/copay/out of pocket amounts

If you have changes in your income, residence, phone, insurance or any other area *prior* to your yearly up-date we request in our policies that you ***report any and all changes to our office as soon as possible.*** It is the policy of Pardee Cancer Treatment Fund to up-date client cases yearly.

Phone: (989) 839-3929 Mon-Thurs, 8:00 a.m. – 2:00 p.m. Public hours

Sincerely,

Pardee Staff/Midland office

Updated 2/21/25